

## UNDERWRITING QUESTIONNAIRE



Agent Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Agent Email: \_\_\_\_\_ State of Issue/Delivery: \_\_\_\_\_  
 Proposed Insured's Name: \_\_\_\_\_ ☐ M ☐ F Date of Birth: \_\_\_\_\_  
 Height: \_\_\_\_ ft. \_\_\_\_ in. Weight: \_\_\_\_\_ lbs. Current Cigarette Smoker? ☐ No ☐ Yes  
 Ever a cigarette smoker? ☐ No ☐ Yes Date of last cigarette use: \_\_\_\_\_  
 Any other tobacco use? (cigar, pipe, snuff/chew, patch, gum, e-cigarette, vape) ☐ No ☐ Yes  
 If yes, provide details: \_\_\_\_\_ Date of last use (other form): \_\_\_\_\_  
 Face Amt: \_\_\_\_\_ Riders Desired: ☐ LTC/CI ☐ Other (provide details below) ☐ Term ☐ Perm ☐ Surv.

### SKIN CANCER – MELANOMA – DYSPLASTIC NEVUS

Date(s) of diagnosis: \_\_\_\_\_ Date(s) of last treatment (surgery, chemo, radiation, etc.): \_\_\_\_\_

Indicate the type of cancer(s). (Check all that apply)

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Melanoma (see below for staging) | <input type="checkbox"/> Pre-Cancerous – Dysplastic Nevus | } Generally in underwriting, these types of lesions are not a concern. |
| <input type="checkbox"/> Squamous Cell Carcinoma Basal    | <input type="checkbox"/> Actinic Keratosis                |  |
| <input type="checkbox"/> Cell Carcinoma                   | <input type="checkbox"/> Seborrheic Keratosis             |  |

*\*If possible, please include a copy of the pathology report.*

**For Melanoma, please provide date and staging:**

Primary Tumor ("T") ☐ in situ ☐ T1 ☐ T1a ☐ T1b ☐ T1c ☐ T2 ☐ T3 ☐ T4

Lymph Node ("N") ☐ N0 ☐ N1 ☐ N2 ☐ N3 or more

Metastasis/spread ("M") ☐ M0 ☐ M1

How was the cancer treated? (Check all that apply)

☐ Surgery ☐ Mohs ☐ Excision ☐ Chemotherapy  
☐ Radiation Therapy ☐ Other: \_\_\_\_\_

Has there been any evidence of **recurrence**? ☐ No ☐ Yes

If yes, please provide date(s), type(s), etc.

Does the proposed insured take any medications (prescription or otherwise) at this time? ☐ No ☐ Yes

If yes, please provide name of medication and dosage:

Does the proposed insured have any other medical conditions? ☐ No ☐ Yes

If yes, please provide details:

Please provide additional details about the proposed insured's medical condition:

Please use the fillable fields to complete the form, then save and email to our underwriting team at [underwriting@dbs-lifemark.com](mailto:underwriting@dbs-lifemark.com).  
 You may also print and fax completed form to 952.697.5003. Questions? Call the Underwriting Team at x2312.

