

UNDERWRITING QUESTIONNAIRE



Agent Name: _____ Phone: _____
 Agent Email: _____ State of Issue/Delivery: _____
 Proposed Insured's Name: _____ ☐ M ☐ F Date of Birth: _____
 Height: ____ ft. ____ in. Weight: _____ lbs. Current Cigarette Smoker? ☐ No ☐ Yes
 Ever a cigarette smoker? ☐ No ☐ Yes Date last used: _____
 Any other tobacco use? (cigar, pipe, snuff/chew, patch, gum, e-cigarette) ☐ No ☐ Yes
 If yes, provide details: _____
 Last date any form of tobacco used? _____ Face Amt:\$ _____ ☐ Term ☐ Perm ☐ Surv.

KIDNEY CANCER

Exact type of renal cancer:

- ☐ Adenocarcinoma ☐ Clear Cell Carcinoma ☐ Hypernephroma ☐ Nephroblastoma
☐ Renal Cell Carcinoma ☐ Sarcoma ☐ Wilms' tumor

Stage:

- ☐ 1 (T1N0M0) ☐ 2 (T2N0M0)
☐ 3 (T3N0M0) or ☐ (T1 – 3N1 M0), please specify which
☐ 4 (T4 N0-1 M0) or ☐ (Tany N2 M0) Or ☐ (Tany Nany M1), please specify which

Date of first diagnosis: _____ Date of surgery: _____

****If possible, please provide a copy of the pathology report.***

Type of surgery: ☐ Nephrectomy (removal of entire kidney) ☐ Partial nephrectomy (part of the kidney removed)
☐ Other procedure (please explain): _____

Did the proposed insured have any: ☐ Chemo ☐ Radiation If yes, date of last treatment: _____

Have urinalysis results been in normal range? ☐ Yes ☐ No If no, provide details of abnormalities: _____

Have kidney functions been in normal range on blood work? ☐ Yes ☐ No If no, provide details: _____

If known, please provide the readings from the most recent labs:

Creatinine: _____ BUN _____ GFR _____

Any evidence of recurrence? ☐ Yes ☐ No If yes, provide details: _____

Please provide information on medications currently taking:

Name of Medication (Prescription or Otherwise)	Dates Used	Quantity Taken	Frequency Taken

Please provide additional details about the proposed insured's medical history:

Please use the fillable fields to complete the form, then save and email to our underwriting team at underwriting@db-lifemark.com.
 You may also print and fax completed form to 952.697.5003. Questions? Call the Underwriting Team at x2312.

