

UNDERWRITING QUESTIONNAIRE



Agent Name: _____ Phone: _____
 Agent Email: _____ State of Issue/Delivery: _____
 Proposed Insured's Name: _____ ☐ M ☐ F Date of Birth: _____
 Height: ____ ft. ____ in. Weight: _____ lbs. Current Cigarette Smoker? ☐ No ☐ Yes
 Ever a cigarette smoker? ☐ No ☐ Yes Date last used: _____
 Any other tobacco use? (cigar, pipe, snuff/chew, patch, gum, e-cigarette) ☐ No ☐ Yes
 If yes, provide details: _____
 Last date any form of tobacco used? _____ Face Amt:\$ _____ ☐ Term ☐ Perm ☐ Surv.

HEPATITIS

Date of diagnosis: _____

How was the proposed insured infected? _____ Current symptoms: _____

The hepatitis has been diagnosed as:

- | | |
|---|---|
| <input type="checkbox"/> Acute Viral Hepatitis A Resolved
<input type="checkbox"/> Acute Viral Hepatitis B Resolved
<input type="checkbox"/> Chronic Active Hepatitis B Unresolved
<input type="checkbox"/> Chronic Persistent Hepatitis C
<input type="checkbox"/> Other (Describe): _____ | <input type="checkbox"/> Hepatitis A Unresolved
<input type="checkbox"/> Chronic Persistent Hepatitis B Unresolved (e.g. carrier)
<input type="checkbox"/> Acute Viral Hepatitis C
<input type="checkbox"/> Chronic Active Hepatitis C |
|---|---|

Most current liver enzyme levels:

Date	GGTP	ALT/SGPT	AST/SGOT	HBV RIBA	Anti HCV	HCV Viral Load	HB Viral Load

Which studies have been done to diagnose/treat the condition:

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> Liver ultrasound
<input type="checkbox"/> CT scan
<input type="checkbox"/> MRI
<input type="checkbox"/> Biopsy
<input type="checkbox"/> Studies recommended/pending: _____ | Date(s): _____
Date(s): _____
Date(s): _____
Date(s): _____ | <input type="checkbox"/> Normal
<input type="checkbox"/> Normal
<input type="checkbox"/> Normal
<input type="checkbox"/> Normal | <input type="checkbox"/> Abnormal
<input type="checkbox"/> Abnormal
<input type="checkbox"/> Abnormal
<input type="checkbox"/> Abnormal |
| Date planned: _____ | | | |

Has the proposed insured been treated for hepatitis? ☐ Yes ☐ No If yes, begin date: _____ End date: _____

Please provide information on medications currently taking:

Name of Medication (Prescription or Otherwise)	Dates Used	Quantity Taken	Frequency Taken

Please provide additional details about the proposed insured's medical history:

Please use the fillable fields to complete the form, then save and email to our underwriting team at underwriting@dbs-lifemark.com.
 You may also print and fax completed form to 952.697.5003. Questions? Call the Underwriting Team at x2312.

