

UNDERWRITING QUESTIONNAIRE



Agent Name: _____ Phone: _____
 Agent Email: _____ State of Issue/Delivery: _____
 Proposed Insured's Name: _____ ☐ M ☐ F Date of Birth: _____
 Height: ____ ft. ____ in. Weight: _____ lbs. Current Cigarette Smoker? ☐ No ☐ Yes
 Ever a cigarette smoker? ☐ No ☐ Yes Date last used: _____
 Any other tobacco use? (cigar, pipe, snuff/chew, patch, gum, e-cigarette) ☐ No ☐ Yes
 If yes, provide details: _____
 Last date any form of tobacco used? _____ Face Amt:\$ _____ ☐ Term ☐ Perm ☐ Surv.

EPILEPSY / SEIZURE DISORDER

Date of Diagnosis: _____ Date of last seizure: _____

What type of Epilepsy or Seizure has been diagnosed?

☐ Generalized Epilepsy: Choose as many as applicable below.

- | | |
|--|---|
| <input type="checkbox"/> Absence (Petite Mal) Seizures | <input type="checkbox"/> Tonic Clonic (Grand Mal) Seizures |
| <input type="checkbox"/> Myoclonic Seizures | <input type="checkbox"/> Febrile (associated with fever) Seizures |
| <input type="checkbox"/> Tonic Seizures | <input type="checkbox"/> Atonic Seizures |
| <input type="checkbox"/> Nocturnal Seizures | <input type="checkbox"/> Reflex Seizures (television Epilepsy) |

☐ Partial (Focal) Epilepsy: Choose as many as applicable below.

- | | |
|---|--|
| <input type="checkbox"/> Simple Partial Seizures (Jacksonian) | <input type="checkbox"/> Complex Partial Seizures (includes temporal lobe) |
| <input type="checkbox"/> Partial Seizures | <input type="checkbox"/> Other (Please describe): _____ |

What type of symptoms accompany the epileptic episodes? (Please answer only one.)

☐ Unconsciousness ☐ "Clouded Consciousness" ☐ Uncontrolled twitching movements ☐ Deep sleep

How frequent are the epileptic episodes? (Please answer only one.)

- ☐ One episode only
☐ Several episodes but clustered in a very short period of time and none since that time
☐ 6 or less per year
☐ 7-12 per year
☐ 13 or more per year: _____ Per month _____ Per week _____ Per day

What type of medications are used to control the condition? Please provide name of medication and dosage:

Has any surgical procedure been recommended/done to treat the Epileptic condition? ☐ No ☐ Yes

If yes, please list date of surgery and details: _____

Personality or mentality changes?	<input type="checkbox"/> No <input type="checkbox"/> Yes	If yes, please describe: _____
History of alcohol misuse?	<input type="checkbox"/> No <input type="checkbox"/> Yes	If yes, please describe: _____
Compliant with recommended treatment?	<input type="checkbox"/> No <input type="checkbox"/> Yes	If yes, please describe: _____
Does the proposed insured drive a car?	<input type="checkbox"/> No <input type="checkbox"/> Yes	If yes, please describe: _____
Is there any history of motor vehicle accidents?	<input type="checkbox"/> No <input type="checkbox"/> Yes	If yes, please describe: _____
Does the proposed insured engage in any hazardous activities including aviation or scuba diving?	<input type="checkbox"/> No <input type="checkbox"/> Yes	If yes, please describe: _____

Please provide additional details about the proposed insured's medical history:

Please use the fillable fields to complete the form, then save and email to our underwriting team at underwriting@db-lifemark.com.

You may also print and fax completed form to 952.697.5003. Questions? Call the Underwriting Team at x2312.

