

UNDERWRITING QUESTIONNAIRE



Agent Name: _____ Phone: _____
 Agent Email: _____ State of Issue/Delivery: _____
 Proposed Insured's Name: _____ ☐ M ☐ F Date of Birth: _____
 Height: ____ ft. ____ in. Weight: _____ lbs. Current Cigarette Smoker? ☐ No ☐ Yes
 Ever a cigarette smoker? ☐ No ☐ Yes Date last used: _____
 Any other tobacco use? (cigar, pipe, snuff/chew, patch, gum, e-cigarette) ☐ No ☐ Yes
 If yes, provide details: _____
 Last date any form of tobacco used? _____ Face Amt:\$ _____ ☐ Term ☐ Perm ☐ Surv.

COLITIS & CROHN'S DISEASE

Date of first diagnosis: _____ Date of most recent episode: _____ Total Number of episodes: _____
 Number of episodes past six months: _____ Longest duration: _____ (days, weeks, months)
 Number of episodes past five years: _____ Longest duration: _____ (days, weeks, months)

What condition(s) have been diagnosed?

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> Irritable Bowel Syndrome | <input type="checkbox"/> Frequent colon spasms | <input type="checkbox"/> Frequent diarrhea | <input type="checkbox"/> Ischemic Colitis |
| <input type="checkbox"/> Mucous Colitis | <input type="checkbox"/> Spastic Colitis | <input type="checkbox"/> Catarrhal Colitis | <input type="checkbox"/> Ulcerative Proctitis |
| <input type="checkbox"/> Chronic Proctitis (rectum) | <input type="checkbox"/> Chronic Ulcerative Colitis | <input type="checkbox"/> Crohn's Disease | <input type="checkbox"/> Ulcerative Proctosigmoiditis |
| <input type="checkbox"/> Other (Describe): _____ | | | |

Is the diagnosis considered:

- ☐ Mild ☐ Moderate ☐ Severe

Is the proposed insured taking any medication? ☐ Yes ☐ No

If yes, please provide details:

Name of Medication (Prescription or Otherwise)	Dates Used	Quantity Taken	Frequency Taken

Date of last Colonoscopy _____ Result: _____

Has the proposed insured ever been hospitalized for the condition? ☐ Yes ☐ No

If Yes, Please provide details: _____

Has surgery been recommended? ☐ Yes ☐ No

If Yes, Please provide details: _____

Has surgery been done? ☐ Yes ☐ No

If yes, please list dates and type of surgery(ies): _____

Has there been any significant effect on day-to-day functionality or lost time from work? ☐ Yes ☐ No

If Yes, Please provide details: _____

Has the proposed insured ever been disabled because of the condition? ☐ Yes ☐ No

If yes, please provide date(s) and details: _____

Please provide additional details about the proposed insured's medical history:

Please use the fillable fields to complete the form, then save and email to our underwriting team at underwriting@dbs-lifemark.com.
 You may also print and fax completed form to 952.697.5003. Questions? Call the Underwriting Team at x2312.

