

UNDERWRITING QUESTIONNAIRE



Agent Name: _____ Phone: _____
 Agent Email: _____ State of Issue/Delivery: _____
 Proposed Insured's Name: _____ ☐ M ☐ F Date of Birth: _____
 Height: ____ ft. ____ in. Weight: _____ lbs. Current Cigarette Smoker? ☐ No ☐ Yes
 Ever a cigarette smoker? ☐ No ☐ Yes Date last used: _____
 Any other tobacco use? (cigar, pipe, snuff/chew, patch, gum, e-cigarette) ☐ No ☐ Yes
 If yes, provide details: _____
 Last date any form of tobacco used? _____ Face Amt:\$ _____ ☐ Term ☐ Perm ☐ Surv.

BRAIN TUMOR

Date of diagnosis: _____ Date of last treatment: _____

****If possible, please include a copy of the pathology report.***

Type of tumor:

- | | | | | |
|--|--------------------------------------|-------------------------------------|--|--|
| <input type="checkbox"/> Glioma | <input type="checkbox"/> Astrocytoma | <input type="checkbox"/> Meningioma | <input type="checkbox"/> Oligodendroglioma | <input type="checkbox"/> Medulloblastoma |
| <input type="checkbox"/> Pineoblastoma | <input type="checkbox"/> Pineocytoma | <input type="checkbox"/> Sarcoma | <input type="checkbox"/> Schwannoma | |

Stage

- | | | | |
|----------------------------|-----------------------------|------------------------------|-----------------------------|
| <input type="checkbox"/> I | <input type="checkbox"/> II | <input type="checkbox"/> III | <input type="checkbox"/> IV |
|----------------------------|-----------------------------|------------------------------|-----------------------------|

Treatment

- | | | | |
|---|---------------------------------------|------------------------------------|---|
| <input type="checkbox"/> Surgical resection | <input type="checkbox"/> Radiotherapy | <input type="checkbox"/> Radiation | <input type="checkbox"/> Radioactive implants |
|---|---------------------------------------|------------------------------------|---|

Describe any limitations in physical or cognitive function:

Describe any additional treatment for complications (e.g. seizures):

Describe any evidence of recurrence:

Does the proposed insured take any medications (prescription or otherwise) at this time? ☐ No ☐ Yes

If yes, please provide name of medication and dosage:

Please provide additional details about the proposed insured's medical condition:

Please use the fillable fields to complete the form, then save and email to our underwriting team at underwriting@dbs-lifemark.com.
 You may also print and fax completed form to 952.697.5003. Questions? Call the Underwriting Team at x2312.

